

Our Financial Planning program

Australian Graduate School of Entrepreneurship



swinburne.edu.au/agse



Be the cutting edge

In 2001, Swinburne University of Technology founded the Australian Graduate School of Entrepreneurship (AGSE). This makes us Australia's first dedicated entrepreneurship school. We see disruption as an opportunity. And that's the mindset we teach.

Get exclusive access to Swinburne's vibrant entrepreneurship community, which includes the Innovation Precinct, and take advantage of its workshops, masterclasses and Accelerator Program – kickstart your business idea while you study!

Building on Swinburne's longstanding practice of real-world leadership, the curriculum in each AGSE degree is co-created with industry leaders. On top of that, you'll get the best of two worlds: industry practitioners, known as pracademics, teaching alongside Swinburne academics.

The practical application of your learning experience is further emphasised with industry speakers, on-site events, real-life case studies, and guest lecturers from industry and academia.

You'll be building new networks from your first day.



**#1
MELB**

We rank #1 in Melbourne for overall Quality of Educational Experience in postgraduate Business Management*

**TOP
5%**

Accreditation from the AACSB puts the Swinburne School of Business, Law and Entrepreneurship in the top 5% of business schools worldwide.

**RANKED
#45**

Swinburne is ranked #45 in the world in the 'Top 50 Under 50' QS World University Rankings#

* QILT: Course Experience Questionnaire 2019–2020
QS Top 50 Under 50 2019





Master of Financial Planning

Australians aren't getting any younger – and they're more financially savvy than ever. Which together makes financial planning one of the country's most in-demand growth industries.

This is your ideal entry point into this burgeoning sector, where you can help clients manage risk, grow wealth and plan for their future, including retirement. Gain the knowledge and skills to prepare for the FASEA exam and to provide tailored, professional financial advice.

Using real-life situations and mentorship by industry professionals, you'll gain substantial knowledge in investment, insurance, taxation, superannuation and estate planning.

Swinburne's partnership with the Financial Planning Association of Australia (FPA) allows you to combine your Master of Financial Planning with the CFP® Certification Program and head towards the highest designation for financial planners globally.

Who you are

You're both analytical and creative, and the thought of helping others prosper while forging a rewarding and satisfying career for yourself is highly appealing. Whether you wish to become part of a team, or carve out a niche of your own, you're on the lookout for an exciting career path in financial planning where no two days are the same.

Where it can take you

Swinburne's Master of Financial Planning will prepare you to join the very broad financial advice industry in a managerial, advisor or financial planner role. Career outcomes may include compliance manager, risk adviser, investment banker, insurance adviser, superannuation consultant, claims administrator, paraplanner, portfolio analyst, and financial advisor.

Entry requirements

- A recognised bachelor degree in a related discipline, or
- A recognised bachelor degree in any discipline plus a minimum of two years equivalent full-time relevant professional experience, or
- A Graduate Certificate of Financial Planning, or Graduate Diploma of Financial Planning
- Completion of the Postgraduate Qualifying Program (international applicants only) plus two years' work experience or two years' of higher education.

Academic credit is available for any prior study or relevant work experience you've already completed.

Course duration

1.5 years (12 units) full-time or equivalent part-time.

Course structure

Core units

You must complete 11 core units listed below

ACC60008	Accounting Systems and Reporting
ACC80012	Taxation Principles and Planning
ECO80001	Economics
FIN60010	Elements of Financial Planning and Regulation
FIN60011	Behavioural Finance and Investment
FIN60012	Ethics and Client Management
FIN80005	Corporate Financial Management
FIN80022	Insurance and Estate Planning
FIN80023	Superannuation and Retirement Planning
FIN80025	Financial Advice Technology Project
LAW60003	Corporations and Contract Law

Elective unit

You must also complete 1 elective unit (12.5 credit points).

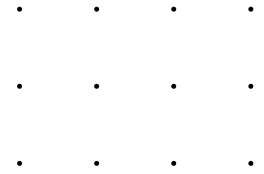
To pursue the CPA accreditation, you must complete ACC80008 Managerial Accounting unit as your elective. If you are after the CFP certification you can undertake and complete the CFP Certification Capstone unit (CFP C) through the FPA and apply for an exemption toward this elective unit.

Alternatively, there are almost 80 other elective units to choose from.





Dr Reza Tajaddini
Course Director



“Swinburne’s Financial Planning courses are designed to meet the significant growth in demand for quality financial advice in Australia. Our aim is for you to become a trusted and digitally savvy professional. You’ll learn how to identify and meet your clients’ social, cultural and financial demands as well as their life goals.

You’ll interact directly with relevant industry professions, thereby building important contacts and networks while you study. Our courses are highly accredited and include the opportunity to integrate the Master of Financial Planning with FPA Australia’s CFP® Certification Program. We offer a range of scholarships to help, including one for all FPA and CPA Australia members.”

Professional recognitions



FASEA Approved

All Swinburne’s courses in Financial Planning are FASEA approved. This means that our Graduate Diploma, Master, Double Master, as well as all financial planning bridging courses (for current financial planners) meet the ethical and compliance needs of the financial planning industry, as well as the specialist skills and knowledge required for a successful career as a professional financial adviser.

CFP® Certification Program

Swinburne’s partnership with the Financial Planning Association of Australia (FPA), allows you to combine your Master of Financial Planning with the CFP® Certification Program. Complete the final CFP® Certification Unit as your elective choice and, on graduation, you’ll meet the educational requirements of the CFP® Certification Program. You can then apply for the CFP® designation once you’ve also met industry experience requirements.



The double Master of Professional Accounting/Master of Financial Planning is also professionally accredited by CPA Australia and Chartered Accountants Australia and New Zealand (CAANZ).



Other courses in the suite

Graduate Certificate of Financial Planning

6 months, full-time or equivalent part-time; 4 set units listed below.

FIN60010	Elements of Financial Planning and Regulation
FIN60011	Behavioural Finance and Investment
FIN60012	Ethics and Client Management
LAW60003	Corporations and Contract Law

Graduate Diploma of Financial Planning

1 year, full-time or equivalent part-time; 8 set units listed below.

FIN60010	Elements of Financial Planning and Regulation
FIN60011	Behavioural Finance and Investment
FIN60012	Ethics and Client Management
LAW60003	Corporations and Contract Law
FIN80022	Insurance and Estate Planning
FIN80023	Superannuation and Retirement Planning
FIN80025	Financial Advice Technology Project
ACC80012	Taxation Principles and Planning



Bernadine Ophelia
Master of Financial Planning

"The lecturers at Swinburne are very capable and approachable – the industry insights they offer are just invaluable. The course will add so much value to your personal and professional life! Ever since I commenced studying, I started getting countless messages on LinkedIn from people offering me jobs and new opportunities. Definitely do it!"

Master of Professional Accounting/ Master of Financial Planning

2 years full-time or equivalent; 16 set units listed below.

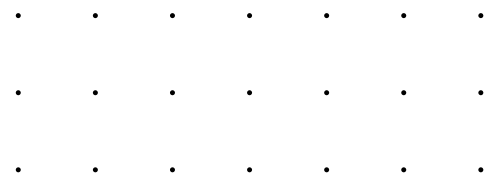
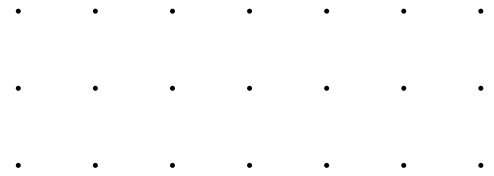
ACC60008	Accounting Systems and Reporting
ACC80003	Company Auditing
ACC80008	Managerial Accounting
ACC80012	Taxation Principles and Planning
ACC80019	Financial Accounting and Theory
ACC80020	Contemporary Issues in Accounting and Research
ECO80001	Economics
FIN60003	Business Modelling and Analysis
FIN60010	Elements of Financial Planning and Regulation
FIN60011	Behavioural Finance and Investment
FIN60012	Ethics and Client Management
FIN80005	Corporate Financial Management
FIN80022	Insurance and Estate Planning
FIN80023	Superannuation and Retirement Planning
FIN80025	Financial Advice Technology Project
LAW60003	Corporations and Contract Law

Our Master of Professional Accounting/Master of Financial Planning is a unique double degree that will equip you with the advanced conceptual and practical knowledge that meet the requirements of the fast-growing industries of financial planning and accounting.

You'll gain specialised knowledge and research skills in accounting and financial planning-related areas of business that will allow you to excel in your existing role or open up new opportunities.

This double master is FASEA approved so you'll gain all the benefits of the single degree and more. Once graduated you may be eligible to apply for associate membership of CPA Australia and Chartered Accountants Australia and New Zealand (CAANZ). Membership depends on the assessment of your previous undergraduate degree, with final confirmation of eligibility provided by those bodies.

And there's more. Once complete, you're eligible to undertake the CFP Certification Capstone unit (CFP C) through the Financial Planning Association of Australia (FPA) and receive the CFP Certification on top of the two master qualifications.



CAMPUSES

Hawthorn campus

John Street, Hawthorn

Croydon campus

12-50 Norton Road, Croydon


Wantirna campus


Stud Road, Wantirna

Sarawak campus


Kuching, Sarawak, Malaysia

FURTHER INFORMATION

 1300 275 794

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 swinburne.edu.au/agse

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PLEASE
RECYCLE

The information provided here was correct at the time of printing (November 2021).
For the most up-to-date information, please visit swinburne.edu.au