

Regular member voluntary contribution form



Complete this form to start making, change or cancel regular voluntary member contributions into your account/accumulation component through regular payroll deductions from your after-tax salary.

Important information

UniSuper cannot accept any non-concessional (after-tax) contributions if you have not quoted your Tax File Number (TFN). To find out if you have quoted your TFN please refer to your Benefit Statement or call the UniSuper Helpline on 1800 331 685 between 9 am and 5 pm (AEST) Monday to Friday.

Voluntary member contributions can be made if you are under age 65 regardless of your employment status. If you are aged 65 or over but under 75, voluntary member contributions can only be made if you have been gainfully employed for at least 40 hours in a period of 30 consecutive days in the financial year in which the contribution is made. UniSuper cannot accept voluntary member contributions if you are aged 75 and over.

Your regular voluntary member contributions will be invested in your chosen investment option(s). If you have not chosen an investment option, they will be invested in the Balanced option, which is the Fund's default investment option.

Under preservation requirements, any contributions you make into super must generally remain in the superannuation system until you permanently retire from the workforce on or after reaching your preservation age.

The government has imposed caps on the total amount of contributions that can be made into super each financial year. It is your responsibility to monitor the amount of contributions you make to ensure the cap is not exceeded.

Further information

If you need further information or help to complete this form:

- email enquiry@unisuper.com.au
- call the UniSuper Helpline on 1800 331 685, or
- visit our website at www.unisuper.com.au

Privacy information

UniSuper recognises the importance of protecting your personal information and is committed to complying with its privacy law obligations. UniSuper collects and manages various types of personal information about you to provide you with UniSuper membership and benefits. To find out more about how UniSuper collects and manages your personal information, please refer to UniSuper's Privacy Policy, which is available from UniSuper's website at www.unisuper.com.au or by calling the UniSuper Helpline on 1800 331 685 between 9am and 5pm, (AEST) Monday to Friday.

SECTION 1 — Member details

▶ Please use BLACK or BLUE BALL POINT PEN and print in CAPITAL LETTERS.

Cross where required

Title: Mr Mrs Ms Dr Professor

Other

Surname

Given names

Date of birth (DD/MM/YYYY)

/ /

Contact number (during business hours)

()

UniSuper Member Number

(If you are unsure of your member number, refer to your most recent Benefit Statement or call the Helpline.)

SECTION 2 — Eligibility

I declare that:
(Select one box only)

I am under age 65

I am aged 65 or over but under 75 and have been gainfully employed for at least 40 hours in a period of not more than 30 consecutive days in the current financial year.

form continues →



SECTION 3 — Options

▶▶ Do you wish to start or change/cancel your current regular voluntary member contributions?
(select one box only)

Start making regular voluntary member contributions ▶▶ Go to section 4

Change or cancel regular voluntary member contributions ▶▶ Go to section 5

SECTION 4 — Start making regular voluntary member contributions

You can choose any amount for your regular voluntary member contributions, specified as a dollar amount or a percentage of your salary.

I wish to start making regular voluntary member contributions of

\$, per pay period

I wish to start making regular voluntary member contributions of

% of my salary per pay period.

Go to Section 6

SECTION 5 — Change or cancel regular voluntary member contributions

▶▶ Do you wish to change or cancel your current regular voluntary member contributions?
(select one box only)

I wish to change my regular voluntary member contributions to:

\$, per pay period

OR % of my salary per pay period.

I wish to cancel my regular voluntary member contributions

Go to section 6

SECTION 6 — Member declaration and signature

▶▶ Please read this Declaration before you sign and date your form.

- I declare that the information provided on this form is true and correct.
- I authorise my employer to give effect to my instructions as set out on this form.
- I understand that my instructions will take effect from the first day of the next available pay period and will remain in force until such time as my instructions are cancelled by completing another Regular voluntary member contributions form or by advising my employer in writing.
- I acknowledge that my regular voluntary member contributions will be invested according to my chosen investment options and will be preserved in the superannuation system until I meet the condition of release.
- I consent to my person information being used in accordance with UniSuper's Privacy Policy.

Signature

Date (DD/MM/YYYY)

/ /

Return your form to:

Return your completed form to your **Payroll Officer** at your current place of employment.

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